

Information pursuant to Section 125 para. 1 German Stock Corporation Act (Aktengesetz – „AktG“) in conjunction with Section 125 para. 5, Art. 4 para. 1 and Table 3 of the Annex to Implementing Regulation (EU) 2018/1212 (“EU-IR”)

Type of information	Description
A.	Specification of the message
1.	Unique identifier of the event Annual General Meeting Pearl Gold AG Formal information acc. to EU-IR: e82b38dd5eade11b53c00505696f23c
2.	Type of message Meeting Notice Formal information acc. to EU-IR: NEWM
B.	Specification of the issuer
1.	ISIN DE000A0AFGF3
2.	Name of Issuer Pearl Gold AG
C.	Specification of the meeting
1.	Date of the General Meeting 09.01.2025 Formal information acc. to EU-IR: 20250109
2.	Time of the General Meeting 10:00 Hours (CET) Formal information acc. to EU-IR: 9:00 Hours (UTC)
3.	Type of General Meeting Annual General Meeting Formal information acc. to EU-IR: GMET
4.	Location of the General Meeting Frankfurt Marriott Hotel, Hamburger Allee 2, 60486 Frankfurt am Main
5.	Record Date 19.12.2024, 00:00 Hours (CET) Formal information acc. to EU-IR: 20241218; 23:00 Hours (UTC)
6.	Uniform Resource Locator (URL) www.pearlgoldag.com/hauptversammlungen

D.	Participation in the AGM – Personal Attendance	
1.	Type of participation by shareholder	Personal Attendance Formal information acc. to EU-IR: PH
2.	Issuer deadline for the notification of participation	Timely registration of the shareholder for the General Meeting and timely submission of proof of shareholding: 02.01.2025, 24:00 hours (CET) Formal information acc. to EU-IR: 20250102, 23:00 Hours (UTC)
3.	Issuer deadline for voting	In person on site on 09.01.2025 from 10:00 a.m. (CET) from the start of voting until the end of voting Formal information acc. to EU-IR: 20250109, 09:00 (UTC) from the start of voting until the end of voting
D.	Participation in the General Meeting – Issuing power of attorney and instructions to the proxies appointed by the Company	
1.	Type of participation by shareholder	Issuing power of attorney and instructions to the proxies appointed by the Company (also by authorized third parties) Formal information acc. to EU-IR: PX
2.	Issuer deadline for the notification of participation	Timely registration of the shareholder for the General Meeting and timely proof of shareholding: 02.01.2025, 24:00 Hours (CET) Formal information acc. to EU-IR: 20250102, 23:00 Hours (UTC)
3.	Issuer deadline for voting	Authorization and issuing of instructions by communication channel: a) By letter, by e-mail until 08.01.2025, 24:00 hours (CET) or b) on site on 09.01.2025 from admission to the General Meeting until the start of voting Formal information acc. to EU-IR: Authorization and issuing of instructions by communication channel: a) By letter, by e-mail until 20250108, 23:00 (UTC) or b) On site at 20250109 from admission to the General Meeting until the start of voting

D.	Participation in the General Meeting – Granting power of attorney to a third party	
1.	Type of participation by shareholder	Granting power of attorney to a third party Formal information acc. to EU-IR: PX
2.	Issuer deadline for the notification of participation	Timely registration of the shareholder for the General Meeting and timely proof of shareholding: 02.01.2025, 24:00 Hours (CET) Formal information acc. to EU-IR: 20250102, 23:00 Hours (UTC)
3.	Issuer deadline for voting	Authorization by communication channel: a) By letter, by e-mail until 08.01.2025, 24:00 hours (CET) or b) On site on 09.01.2025 from admission to the General Meeting until the start of voting Formal information acc. to EU-IR: Authorization by communication channel: a) By letter, by e-mail until 20250108, 23:00 (UTC) or b) on site at 20250109 from admission to the General Meeting until the start of voting
E.	Agenda – Agenda Item 1	
1.	Unique Identifier of the Agenda Item	1
2.	Title of the Agenda Item	Notification according to Sec. 92 Subsec. 1 German Stock Corporation Act of a loss amounting to half the share capital
3.	Uniform Resource Locator (URL) of the Materials	www.pearlgoldag.com/hauptversammlungen
4.	Vote	n/a
5.	Alternative Voting Options	n/a
E.	Agenda – Agenda Item 2	
1.	Unique Identifier of the Agenda Item	2

2.	Title of the Agenda Item	Presentation of the adopted (partial) annual financial statements (closing liquidation balance sheet) as of 6 th April 2022, the management report for the partial financial year from 1 st January to 6 th April 2022 (including the explanatory report on the disclosures pursuant to Section 289a German Commercial Code) and the report of the supervisory board for the partial financial year from 1 st January to 6 th April 2022
3.	Uniform Resource Locator (URL) of the Materials	www.pearlgoldag.com/hauptversammlungen
4.	Vote	n/a
5.	Alternative Voting Options	n/a
E.	Agenda – Agenda Item 3	
1.	Unique Identifier of the Agenda Item	3
2.	Title of the Agenda Item	Presentation of the adopted opening balance sheet of the acquiring company as of 7 th April 2022 as well as the report of the Supervisory Board
3.	Uniform Resource Locator (URL) of the Materials	www.pearlgoldag.com/hauptversammlungen
4.	Vote	n/a
5.	Alternative Voting Options	n/a
E.	Agenda – Agenda Item 4	
1.	Unique Identifier of the Agenda Item	4
2.	Title of the Agenda Item	Presentation of the adopted (partial) annual financial statements as of 31 st December 2022, the management report for the partial financial year from 7 th April to 31 st December 2022 (including the explanatory report of the Management Board on the disclosures pursuant to Section 289a German Commercial Code) and the report of the supervisory board for the partial financial year from 7 th April to 31 st December 2022
3.	Uniform Resource Locator (URL) of the Materials	www.pearlgoldag.com/hauptversammlungen
4.	Vote	n/a

5.	Alternative Voting Options	n/a
E.	Agenda – Agenda Item 5	
1.	Unique Identifier of the Agenda Item	5
2.	Title of the Agenda Item	Presentation of the adopted annual financial statements as of 31 st December 2023, the management report for the financial year 2023 (including the explanatory report of the Management Board on the disclosures pursuant to Section 289a German Commercial Code) and the report of the supervisory board for the financial year 2023
3.	Uniform Resource Locator (URL) of the Materials	www.pearlgoldag.com/hauptversammlungen
4.	Vote	n/a
5.	Alternative Voting Options	n/a
E.	Agenda – Agenda Item 6	
1.	Unique Identifier of the Agenda Item	6
2.	Title of the Agenda Item	Resolution on the discharge of the Liquidator for the partial financial year from 1 st January to 6 th April 2022
3.	Uniform Resource Locator (URL) of the Materials	www.pearlgoldag.com/hauptversammlungen
4.	Vote	Binding Vote Formal information acc. to EU-IR: BV
5.	Alternative Voting Options	Yes (in favor); No (vote against); abstention Formal information acc. to EU-IR: VF, VA, AB
E.	Agenda – Agenda Item 7	
1.	Unique Identifier of the Agenda Item	7
2.	Title of the Agenda Item	Resolution on the discharge of the members of the Supervisory Board for the partial financial year from 1 st January to 6 th April 2022

3.	Uniform Resource Locator (URL) of the Materials	www.pearlgoldag.com/hauptversammlungen
4.	Vote	Binding Vote Formal information acc. to EU-IR: BV
5.	Alternative Voting Options	Yes (in favor); No (vote against); abstention Formal information acc. to EU-IR: VF, VA, AB
E.	Agenda – Agenda Item 8	
1.	Unique Identifier of the Agenda Item	8
2.	Title of the Agenda Item	Resolution on the discharge of the members of the Management Board for the partial financial year from 7 th April to 31 st December 2022
3.	Uniform Resource Locator (URL) of the Materials	www.pearlgoldag.com/hauptversammlungen
4.	Vote	Binding Vote Formal information acc. to EU-IR: BV
5.	Alternative Voting Options	Yes (in favor); No (vote against); abstention Formal information acc. to EU-IR: VF, VA, AB
E.	Agenda – Agenda Item 9	
1.	Unique Identifier of the Agenda Item	9
2.	Title of the Agenda Item	Resolution on the discharge of the members of the Supervisory Board for the partial financial year from 7 th April to 31 st December 2022
3.	Uniform Resource Locator (URL) of the Materials	www.pearlgoldag.com/hauptversammlungen
4.	Vote	Binding Vote Formal information acc. to EU-IR: BV

5.	Alternative Voting Options	Yes (in favor); No (vote against); abstention Formale Angabe gem. EU-DVO: VF, VA, AB
E.	Agenda – Agenda Item 10	
1.	Unique Identifier of the Agenda Item	10
2.	Title of the Agenda Item	Resolution on the discharge of the members of the Management Board for the financial year 2023
3.	Uniform Resource Locator (URL) of the Materials	www.pearlgoldag.com/hauptversammlungen
4.	Vote	Binding Vote Formal information acc. to EU-IR: BV
5.	Alternative Voting Options	Yes (in favor); No (vote against); abstention Formal information acc. to EU-IR: VF, VA, AB
E.	Agenda – Agenda Item 11	
1.	Unique Identifier of the Agenda Item	11
2.	Title of the Agenda Item	Resolution on the discharge of the members of the Supervisory Board for the financial year 2023
3.	Uniform Resource Locator (URL) of the Materials	www.pearlgoldag.com/hauptversammlungen
4.	Vote	Binding Vote Formal information acc. to EU-IR: BV
5.	Alternative Voting Options	Yes (in favor); No (vote against); abstention Formal information acc. to EU-IR: VF, VA, AB
E.	Agenda – Agenda Item 12	
1.	Unique Identifier of the Agenda Item	12
2.	Title of the Agenda Item	Election of the auditor for the financial year 2024

3.	Uniform Resource Locator (URL) of the Materials	www.pearlgoldag.com/hauptversammlungen
4.	Vote	Binding Vote Formal information acc. to EU-IR: BV
5.	Alternative Voting Options	Yes (in favor); No (vote against); abstention Formal information acc. to EU-IR: VF, VA, AB
E.	Agenda – Agenda Item 13	
1.	Unique Identifier of the Agenda Item	13
2.	Title of the Agenda Item	Resolution on the approval of the remuneration report for the partial financial year from 1 st January to 6 th April 2022
3.	Uniform Resource Locator (URL) of the Materials	www.pearlgoldag.com/hauptversammlungen
4.	Vote	Advisory Vote Formal information acc. to EU-IR: AV
5.	Alternative Voting Options	Yes (in favor); No (vote against); abstention Formal information acc. to EU-IR: VF, VA, AB
E.	Agenda – Agenda Item 14	
1.	Unique Identifier of the Agenda Item	14
2.	Title of the Agenda Item	Resolution on the approval of the remuneration report for the partial financial year from 7 th April to 31 st December 2022
3.	Uniform Resource Locator (URL) of the Materials	www.pearlgoldag.com/hauptversammlungen
4.	Vote	Advisory Vote Formal information acc. to EU-IR: AV

5.	Alternative Voting Options	Yes (in favor); No (vote against); abstention Formal information acc. to EU-IR: VF, VA, AB
E.	Agenda – Agenda Item 15	
1.	Unique Identifier of the Agenda Item	15
2.	Title of the Agenda Item	Resolution on the approval of the remuneration report for the financial year 2023
3.	Uniform Resource Locator (URL) of the Materials	www.pearlgoldag.com/hauptversammlungen
4.	Vote	Advisory Vote Formal information acc. to EU-IR: AV
5.	Alternative Voting Options	Yes (in favor); No (vote against); abstention Formal information acc. to EU-IR: VF, VA, AB
E.	Agenda – Agenda Item 16	
1.	Unique Identifier of the Agenda Item	16
2.	Title of the Agenda Item	Resolution on an amendment to the Articles of Association to adapt the article on the record date for the proof of shareholdings
3.	Uniform Resource Locator (URL) of the Materials	www.pearlgoldag.com/hauptversammlungen
4.	Vote	Binding Vote Formal information acc. to EU-IR: BV
5.	Alternative Voting Options	Yes (in favor); No (vote against); abstention Formal information acc. to EU-IR: VF, VA, AB
E.	Agenda – Agenda Item 17	
1.	Unique Identifier of the Agenda Item	17

2.	Title of the Agenda Item	Resolution on the approval of the remuneration system for members of the Management Board
3.	Uniform Resource Locator (URL) of the Materials	www.pearlgoldag.com/hauptversammlungen
4.	Vote	Advisory Vote Formal information acc. to EU-IR: AV
5.	Alternative Voting Options	Yes (in favor); No (vote against); abstention Formal information acc. to EU-IR: VF, VA, AB
E.	Agenda – Agenda Item 18	
1.	Unique Identifier of the Agenda Item	18
2.	Title of the Agenda Item	By-election of a member of the Supervisory Board
3.	Uniform Resource Locator (URL) of the Materials	www.pearlgoldag.com/hauptversammlungen
4.	Vote	Binding Vote Formal information acc. to EU-IR: BV
5.	Alternative Voting Options	Yes (in favor); No (vote against); abstention Formal information acc. to EU-IR: VF, VA, AB
F.	Specification of the deadlines regarding the exercise of other shareholders rights – Additions to the agenda according to Section 122 para. 2 AktG	
1.	Object of Deadline	Submission of a request for additions to the agenda
2.	Applicable Issuer Deadline	09.12.2024, 24:00 hours (CET) Formal information acc. to EU-IR: 20241209, 23:00 Hours (UTC)
F.	Specification of the deadlines regarding the exercise of other shareholders rights – Counter-motion according to Section 126 AktG	
1.	Object of Deadline	Submission of a counter-motion to the proposed resolutions on the items of the agenda

2.	Applicable Issuer Deadline	25.12.2024, 24:00 Hours (CET) Formal information acc. to EU-IR: 20241225, 23:00 Hours (UTC)
F.	Specification of the deadlines regarding the exercise of other shareholders rights – Election proposal pursuant to Section 127 AktG	
1.	Object of Deadline	Submission of an election proposal
2.	Applicable Issuer Deadline	25.12.2024, 24:00 Hours (CET) Formal information acc. to EU-IR: 20241225, 23:00 Hours (UTC)
F.	Specification of the deadlines regarding the exercise of other shareholders rights – Rights to obtain information, file a motion and speak at the General Meeting	
1.	Object of Deadline	Rights to obtain information, file a motion and speak at the General Meeting
2.	Applicable Issuer Deadline	09.01.2025, during the General Meeting in accordance with the instructions of the chairman of the meeting Formal information acc. to EU-IR: 20250109, during the General Meeting in accordance with the instructions of the chairman of the meeting
F.	Specification of the deadlines regarding the exercise of other shareholders rights – Filing of objections for the record	
1.	Object of Deadline	Objection to resolutions of the General Meeting
2.	Applicable Issuer Deadline	Objections can be lodged on 9 th January 2025 from the opening of the General Meeting (10:00 a.m. CET) until the closing of the General Meeting by the chairman of the meeting Formal information acc. to EU-IR: Objections may be lodged at 20250109 from the opening of the General Meeting (9:00 a.m. UTC) until the closing of the General Meeting by the chairman of the meeting
F.	Shareholder right Request pursuant to Section 129 para. 5 AktG	
1.	Object of Deadline	Request for confirmation of the vote count
2.	Applicable Issuer Deadline	10.02.2025, 24:00 Hours (CET) Formal information acc. to EU-IR: 20250210, 23:00 Hours (UTC)

CET = Central European Time

UTC = coordinated Worldtime

n/a = not applicable

* * * * *